FSP

Quick Reference Guide

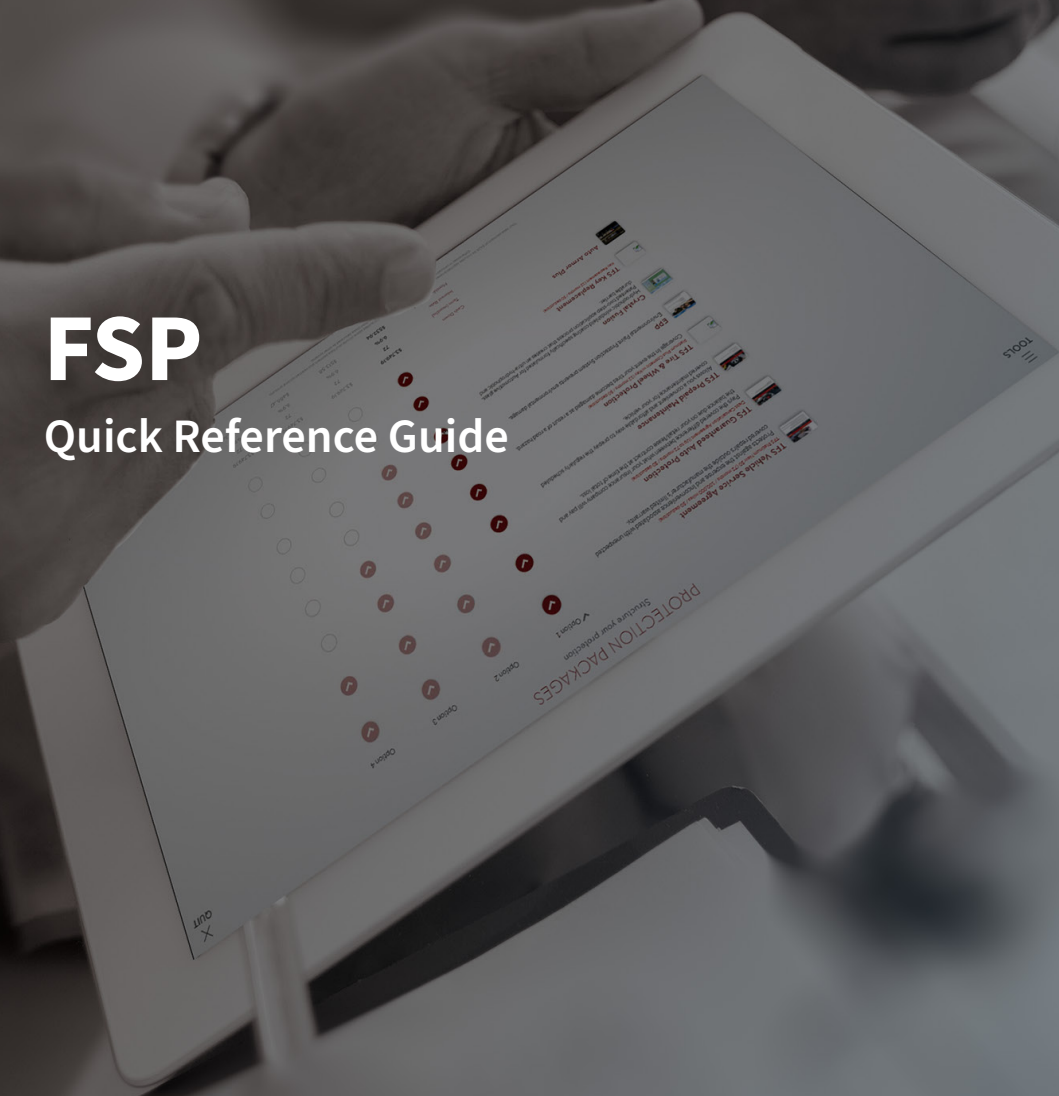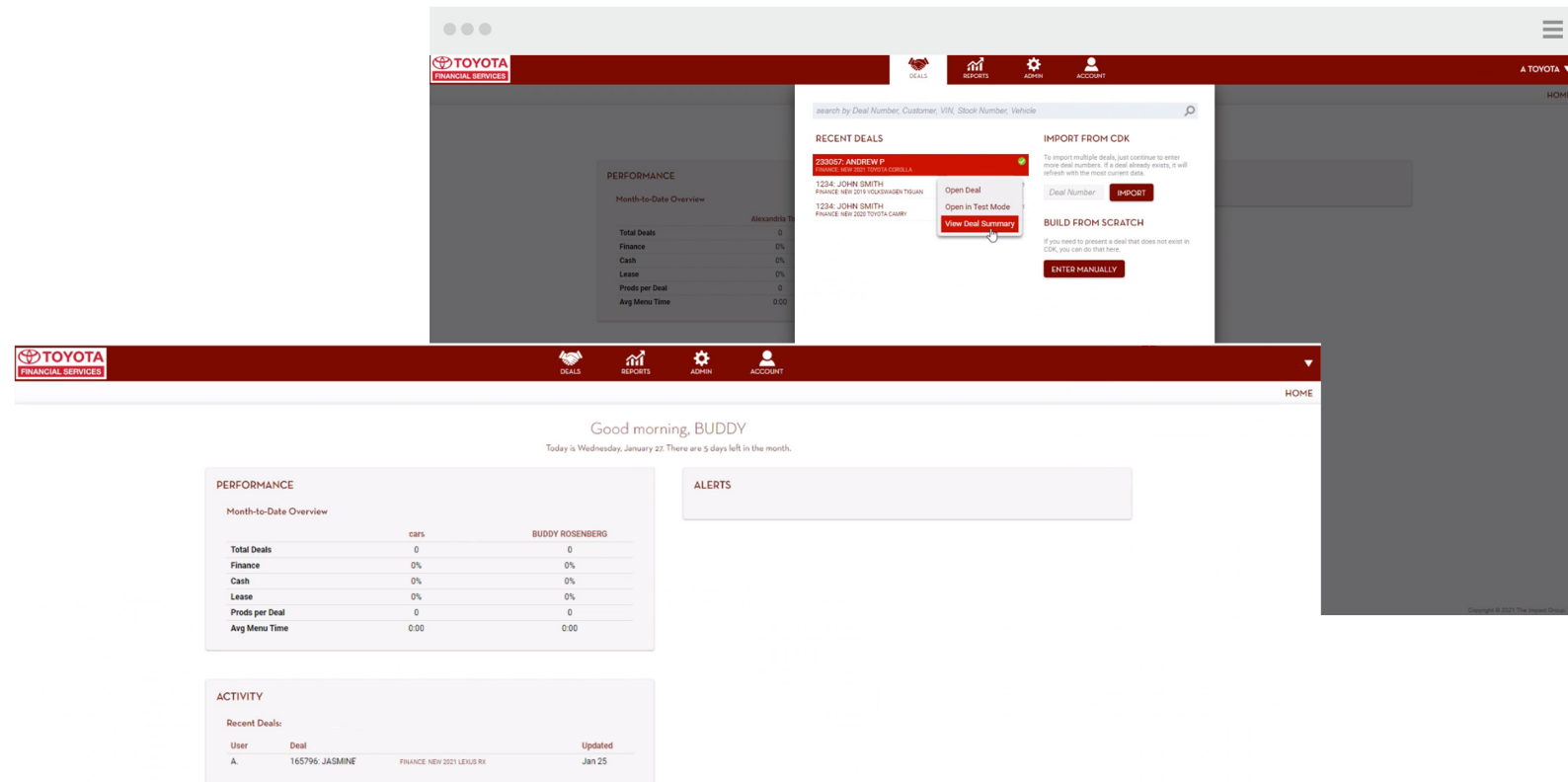# Table of Contents

Overview

FSP by StoneEagle is Toyota Financial Services' latest, most advanced F&I presentation tool.

DASHBOARD

Your initial landing page providing an instant view of performance data.

• Month-to-Date Performance Overview

• See Recent Activity

• Review any current Alerts
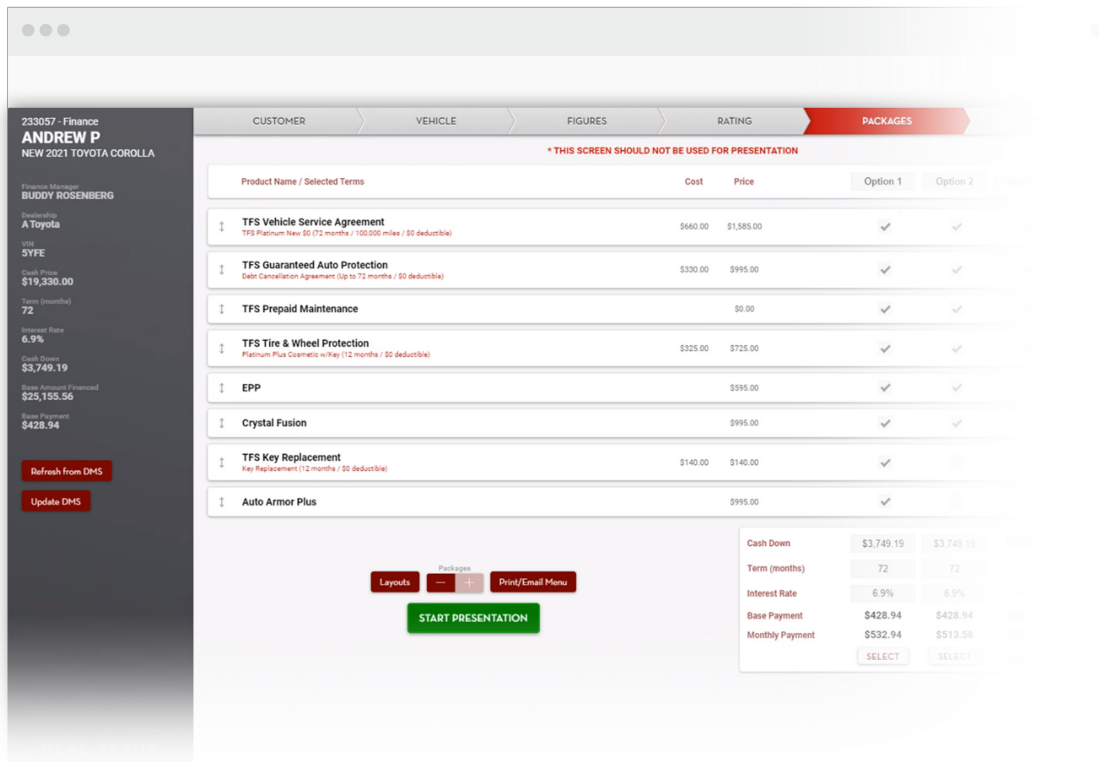
DEALS SCREEN

Step-by-Step Deal Creation

• Customer Information

• Vehicle Details

• Pricing Figures

• Product Rating

• Packages

PRODUCT RATING

Detailed Rating Information

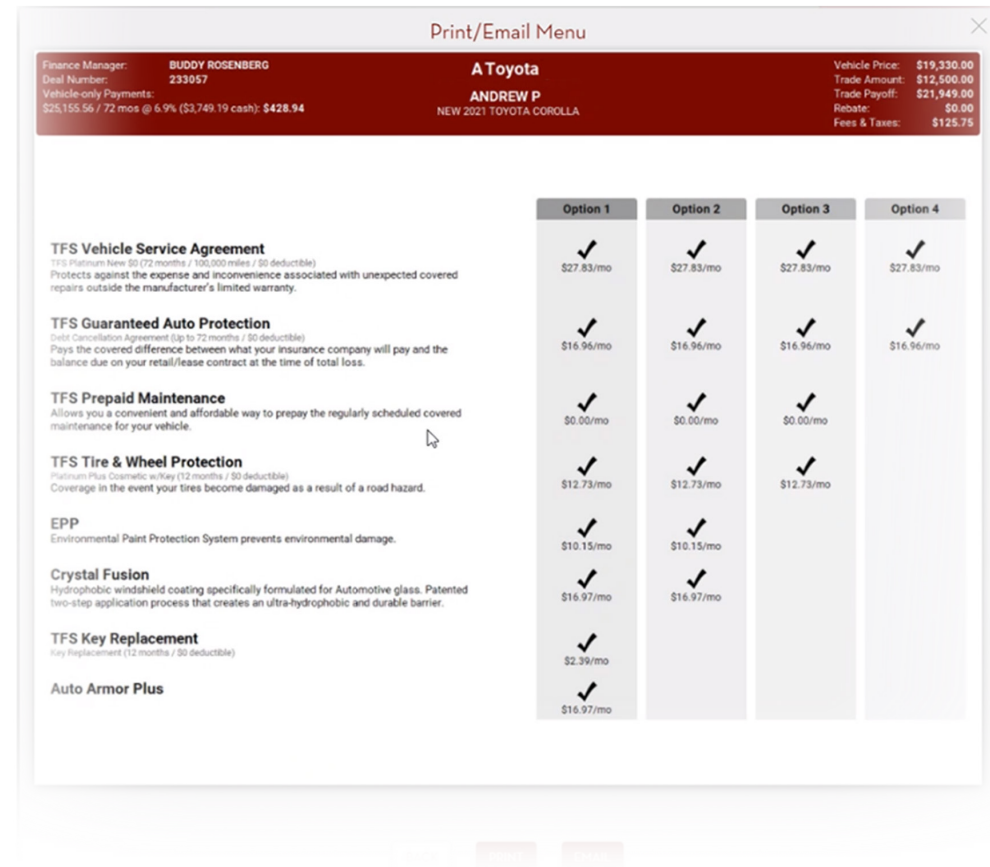• Select from all available products and packages

• Specify Terms

PRESENTATION SETUP

PRINT MENU

Simple Presentation Configuration

• Select and arrange selected products based on the customer's needs

• Quickly adjust packages and select applicable options

Printable Menu Option

• View, print and email your configured menu presentation

INTERACTIVE MENU

Customizable to suit your needs

• Edit selection with the customer
• Real-time recalculation of costs and totals

DEAL SUMMARY

Review the Customer's Selected Package

• Perform a review with the customer and finalize the deal!

CONTACT & SUPPORT

Have questions? Get in Touch with a human
855-937-8729, support@se-fi.com
or se-fi.com/support

Want to learn more about our other applications
and see how they can simplify your business
855-937-8729, se-fi.com/support,
or se-fi.com/schedule-demo